## **Harbour Stats**

We have seen an increase of ferry passengers into Guernsey harbour for the year to date, excluding inter-Island travel and cruise. Compared to the same period in 2023 (January to September), there has been an increase of 6%, equating to 13,915 people.

Ferry passengers from France and Jersey are up 2% and 35% respectively for the year to date, which can be attributed to targeted advertising campaigns in both areas. Encouragingly, passengers from Jersey during September 2024 are up by 53% compared to September 2023, which equates to an increase of 2,695 people and more than balances a reduction of 1,864 air passengers for the same period. This again demonstrates 1) a shift in behaviour in terms of Jersey/Guernsey travel, with passengers preferring to visit by ferry, and 2) a large increase of Jersey visitors.

The Cruise market continues to present challenges, with work continuing by the Cruise Steering Group behind the scenes to stimulate new business, maintain relationships with existing ships and re-engage with those who have previously visited the Islands. We have now seen our last cruise ship for the season – the Hanseatic Spirit – which visited on 14<sup>th</sup> October, and planning work has commenced for 2025.

Reporting Month and Year	Sep-24								
Sea Passenger Movements	Monthly		Chai	Change		Year to date		Change	
(Arrivals, Departures and Transfers)	Sep-23	Sep-24	%	Number	Year to Sep-23	Year to Sep-24	%	Number	
Poole	14649	12189	-17%	-2460	97518	89874	-8%	-7644	
Other UK	1190	1762	48%	572	17228	22048	28%	4820	
UK Total	15839	13951	-12%	-1888	114746	111922	-2%	-2824	
Herm*	9050	5680	-37%	-3370	59887	52645	-12%	-7242	
Sark*	6283	5526	-12%	-757	44254	45291	2%	1037	
Alderney*	308	305	-1%	-3	2435	2457	1%	22	
Jersey	5118	7813	53%	2695	44563	60066	35%	15503	
CI Total	20759	19324	-7%	-1435	151139	160459	6%	9320	
St Malo	8139	6886	-15%	-1253	50794	64208	26%	13414	
Cherbourg	1789	0	-100%	-1789	10112	833	-92%	-9279	
Dielette	1863	1406	-25%	-457	11248	8349	-26%	-2899	
International Total	11791	8292	-30%	-3499	72154	73390	2%	1236	
Cruise Ships**	14979	5395	-64%	-9584	79067	38276	-52%	-40791	
Cruise Total	14979	5395	-64%	-9584	79067	38276	-52%	-40791	
Total Sea Passenger Movements	63368	46962	-26%	-16406	417106	384047	-8%	-33059	
* Departure data collected only									
** Arrivals data collected only									
Ferry Passenger Movements									
(excluding Inter-Bailiwick travel and Cruise)	32748	30056	-8%	-2692	231463	245378	6%	13915	