The ISLANDS of GUERNSEY

2025 Product Development Workshop

Core themes for 2025/26/27

Wellness

continuing to pitch ourselves as a wellness destination, to a younger demographic

Arts & Culture

building on awareness-raising from Renoir & Victor Hugo maintaining our profile as a cultural destination, working collaboratively with Art for Guernsey and Guernsey Museums

Heritage / History,

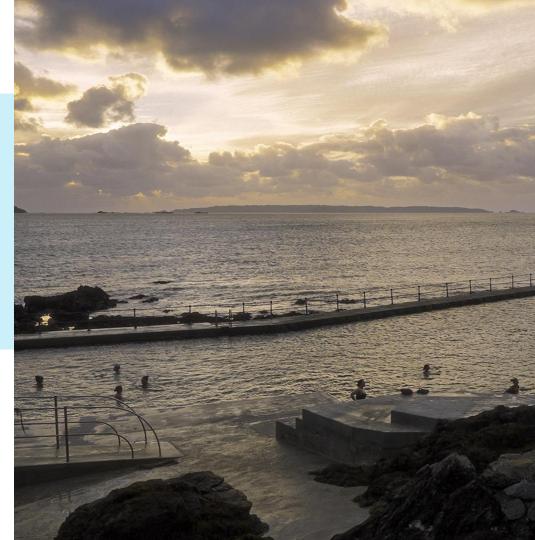
80th anniversary of Liberation Day (2025) Year of the Normans / William the Conqueror (2027)

Food

sustainability/provenance, putting local food in front of visitors wherever possible and using it as a hook to attract visitors over

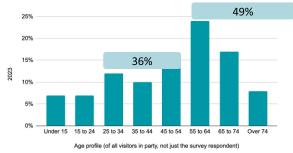
New Routes

Working with carriers to support **new routes** in both UK and further afield



Our visitor profile

We are successfully attracting a broader range of ages, to help safeguard our tourism future



Couple and Family travellers make up the majority



High value spenders

Our audience are spending in the higher tier categories (2023 visitor survey) 32% of respondents reported their party spent £1,500 or more on their trip (including travel and accommodation),

ravelled alone

Couple/partne



A balanced media approach

The ISLANDS of GUERNSEY

Targeted TV through Sky Adsmart

Targeting those with a propensity to travel + take domestic trips



Out of home

× :

High visibility around key departure points



Print: Lifestyle & broad targeting across age groups, skew towards traditional, examples include:

Influencers: With credible alignment and reach



(Ŧ) (*)

Organic social

content

.

1000s of pieces of

Reels

Feed

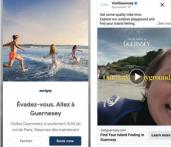
Blogs

Stories

Digital Media

35+ audiences optimised with relevant creative (test and learn)

- YouTube
- Meta (Facebook & Instagram)
- Pinterest
- Google Display
- Search





Sponsored

Getaways

More.

Visit Guernsey App Store

Our WW2 History - Guernsey

Learn More About Evacuation, Invasion, Fortifications,

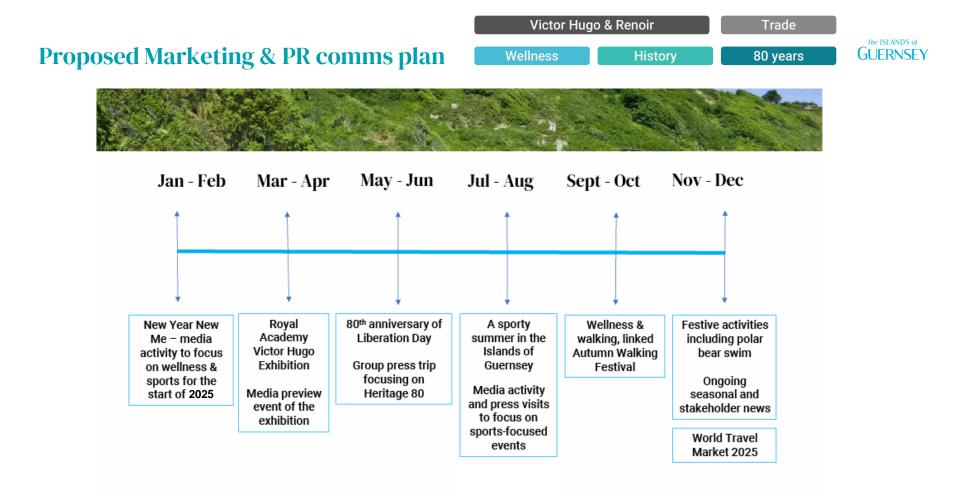
Occupation, and Liberation. Visit Our Unique Museums

Documenting This Important Part of Our Past, Learn

The Telegraph good food FAMILY RADIO TIMES SAGA TRAVELLER







Trade, Familiarisation Trips, Events & Outreach **GUERNSEY GUERNSEY HOLIDAYS** Guernsey Summer Specials Find your Island feeling premierholidays solo traveller JERSEY GUERNSEY **Discover the Channel Islands** IGHT ISLE OF MAN SHETLAND & ORNEY ISL Guernsey 1 The ISLANDS of GUERNSEY premier holidays

Off peak + Slow Travel Aligning with Guernsey

It's a way to travel in a more relaxed and more sustainable way. This trend is all about going deeper into the travel experience, think local craft culture and food nourishment, long walks, appreciation for surroundings, quiet and reflective moments.

This is a core opportunity for island hopping.

Existing Product examples Boat travel Sark and Herm - Island Hopping Alternative travel - by bike Camping Kiosk culture **Existing Events** La Beltaine Sark Lé Viaër Marchi















Outdoor Wellness Aligning with Guernsey

Outdoor spaces are in important part of our wellness story, and outdoor therapy is being increasingly sought after to treat stress and over stimulation. This trend doesn't need blue skies nor 5* spa experiences and is broadening to include families. Think natural luxuries, comfort and warmth alongside outdoor experiences











Existing Events Room for development beyond existing retreats









Food wellness & Provenance Aligning with Guernsey

Food is an important part of travel, but we are seeing food provenance playing more of an important role. This trend includes the backstory, the growers and where possible includes the visitor. For this trend think kitchen gardens, pick your own, from farm or greenhouse to table and minimal food miles.









Existing Events Food Festival Edible James Strawbridge partnership













Sports & active Aligning with Guernsey

Again set in outdoor spaces, this trend brings together individuals and groups. Less laid back than our general wellness trends, our sports audience are pushing their limits and taking on new sports or challenges. Likely to have equipment, training and dietary needs. Looking for new marathons, courses and legs to add to their bucket list.

Incorporating Product Stories Outdoor / water sports Fishing challenges Running & Fitness Cycling Football & Rugby Existing Events Marathon / half marathons Round island walk 30 bays Cycling routes Team sports















History tourism Aligning with Guernsey

With a younger demographic driving new opportunity, we have a opportunity to retell our stories to new audiences whilst capitalising on existing older volumes.

Think instagram moments, more engaging formats to retell our stories, fully immersive experiences that bring another dimension and personalisation to the educational experience.

Incorporating Product Stories Monuments and fortifications Museums App and history layer Walks Podcasts

Existing Events Liberation European Bunker Day Fete d'Etai HistoryFest

















Arts & Craft tourism Aligning with Guernsey

Art Tourism is more than just exhibitions, it's about visitors immersing themselves into a destinations cultural and art offerings, current and past.

As with our other trends, it's a holistic experience with opportunity beyond galleries.

Incorporating Product Stories Turner & Renoir Victor Hugo -Local craft and makers Museums **Existing Events** Museum arts programme Lé Viaër Marchi Le French Festival

















Visitor Information Centre

- New Location By Easter
- Update the team with your news
- A vibrant central position

- Supply Brochures/leaflets ٠
- Pop in and meet the team ٠

Tha

you

What's on list ٠



Coffee Break

Product Development

Case study – Island Coachways

- 80 Years of Liberation
- Literary and Potato Peel Society

Identified themes and opportunities:

Aligned with VG marketing strategy

ICW partnered with:

The Bean Jar, Golden Guernsey Goats, Le Tricoteur,

The German Underground Hospital and

La Vallette Military Museum to create new tours.

Defined Product: Description, name, multiple dates, duration, meeting point and price.

Recognised opportunity: Increased French and European visitors. Installed coaches with pre-recorded translated audio. VG Promote: Website, PR news alert, itineraries, trade events.



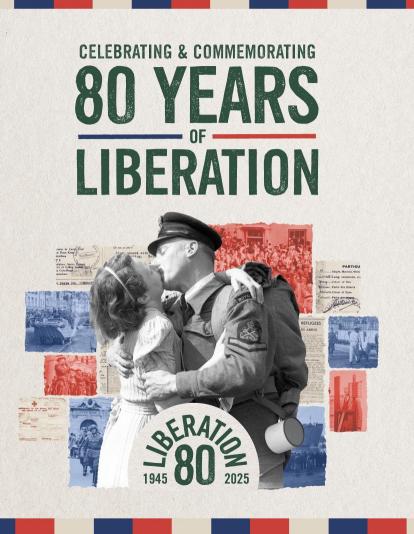
Join the dots

- Think about the experience
- What makes you unique
- Collaborate
- Easy booking
- Added value



Liberation 80

- <u>www.liberationday.gg</u>
- Find My Past / Genealogy Tourism
- WWII Occupation Trail boards (Island wide)
- Occupation Exhibition Trail (St PP)
- Island Memories Project Guernsey Museums
- Festung Guernsey
- Bunker Opening
- Occupation Museums
- Re-enactment group pop up events
- Screenings of Occupation related films (Fermain, Mallard, BSJ, Candie) Coffee morning/ dinner/ tour
- Pannel Discussion
- Literary Festival



Open Gardens & Nature

- Frequent Requests
- Theme: Sustainability & slow travel
- Bird watching

Bird sanctuary, RAMSAR sites, Nature reserves Bird Hides

- La Société Guernesiaise
- Photography Tours

Bailiwick Wildlife Photography Exhibition

• Floral Events

Hidden Gardens of St Pierre du Bois National Gardening Scheme

- Bioluminescence
- Stargazing
- <u>https://rendezvousauxjardins.culture.gouv.fr/</u>
- <u>https://ngs.org.uk/</u>



Destination Wedding

- Tour operator enquiries
- Search volumes: January to March > Spring/Summer
- Wedding Packages tiered
- Hen/ Stag Do

Wellness weekend Low/No Alcohol Activity weekend

- Popular Wedding Search Trends & Keywords
- Unique and Scenic Locations
- Sustainable and Eco-Friendly Weddings
- Themed and Non-Traditional Weddings
- Alfresco and Destination Wedding Trends



European Days of Culture

- French Ministry of Culture www.culture.gouv.fr/fr
- Garden Days, 6th, 7th and 8th June
- Archaeology Days, dates TBC European Archaeology Days
- Fete de la Musique, 21st June
- Heritage Days , 20th and 21st September

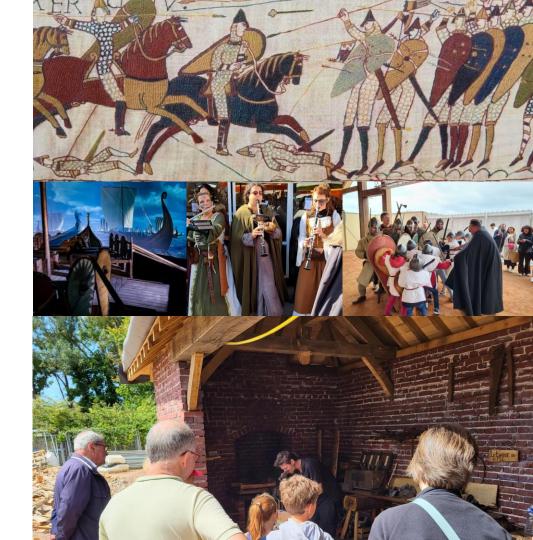


WTC 2027 - Year of the Norman

- 'A Shared History Across Europe'
- VG, Guernsey Museums & Guernsey Arts met with: British, Irish, Italians, Danes, Norwegians, French, and beyond
- TV Show 'King and Conqueror' (2025)
- Re-building 'La Mora' Viking style ship
- European Route

Cross promoting destinations

- Artist and culture exchanges
- Language
- Architecture
- Storytelling



Your Role – Create & Tell Us

- Renew
- Research
- Reinspire
- Reimagine

Our Role – Share & Promote

• Digital

• TV

• Social

• Radio

- Out of Home
- Print

- Website
- App

• PR



Need some inspiration?

- <u>www.guernseytrademedia.com</u>
- 2025 Marketing Strategy
- Latest Travel Trends





Digital marketing trends

- Holidays in Guernsey searches are up +400% in 2024 versus 2023
- Guernsey flute clematis +2,650% in searches
- People are starting to search for what to do during Christmas break. In August, 200
 people searched for 'Christmas break in Guernsey', and that was an 80% increase in
 the last three months

Source: Google and TPA team

airbnb

Price 🗸 Time of day 🗸 Language offered 🖌 | Art and culture Entertainment. Food and driv

11 experiences







★ 5.0 (9) · 3 hours Essex Beekeeping Experience From £65 / person ★ 4.95 (93) · 1.5 hours August Botanical Candle Workshop Margate From £48 / person ★ 4.98 (94) · 2 hours Walk a micro pig From £46 / person



★ 4.94 (48) · 2 hours

From £34 / person

orchard

Mini donkey walk in an ancient



Canterbury Running Tours

From £25 / person



★ 5.0 (26) · 1 hour Award-winning axe throwing experience in Margate From £20 / person

Link: <u>www.airbnb.com/</u> experiences

Working together - partnership packages deliver results

Advertise with VisitGuernsey. All trade partners are entitled to a bronze package, free of charge, but there are opportunities to make the most of our connections, to improve yours, whatever your budget. These include:

> VisitGuernsev C Published by Rachael Taylor-Blak 16 March

- Listings on visitguernsey.com
- Special offer listings
- Social media features
- Special offers includers in consumer mailers
- Featured listings on visitguernsey.com
- Bespoke content partnerships



Ready for your next Guernsey getaway? Stay at the newly renovated St George's Guesthouse in the centre of St Peter Port

Whether you're exploring Guernsey's town island-hopping across the Bailiwick or exploring the Island's heritage. St George's Guesthouse is perfectly located to help you get the most out of your holiday on our Islands.

Perfectly situated just a short walk from the centre of St Peter Port Guernary's canital including the harbour, high street and restaurants, St George's provides boutique rooms with ensuite facilities. Some rooms also boast spectacular views of Belle Greve Bay and our neighbouring Islands of Sark, Herm, and Jethou, and are available on reques

ree parking is available just one minute up the road. If you plan on hiring a car or b





Situated just a short walk from the centre of St Peter Port - including the harbour high street and restaurants -St Georges' family-run guest house is perfectly



Bespoke content partnership with St Georges delivered:

- Dedicated mailer to VisitGuernsey database (58,000+) opened by 11,841 people (21.58%) resulting in 490 direct referrals to their website
- 13,546 organic impressions on Facebook and 950 engagements

Thank you

Jo.Ferguson@gov.gg

050