

Airport Stats

There has been an increase of air passengers compared to last year and we are now +1% YTD. Operational issues in June led to disruption on Exeter, East Midlands, Birmingham and Liverpool, however the overall impact on arrivals was minimised and the month finished -3%. The success of the international routes and specifically Paris, which accounts for 29% of this market is now 30% inbound and has provided Guernsey with valuable source market.

The introduction of new London routes has seen this business shared between Gatwick, London City and Stansted and collectively London was +2% for June and +3% YTD.

It is pleasing to see that tactical inter-island sea fares have helped to grow business in that area, with an increase of 5,521 passengers choosing to travel by sea within the Channel Islands compared to the same period last year, which offsets the reduction of 4,457 travelling by air.

Reporting Month and Year	Jun-24								
Air Passenger Movements (Arrivals and Departures)	Month		Change		Year to date		Change		
	Jun-23	Jun-24	%	Number	Year to Jun-23	Year to Jun-24	%	Number	
Birmingham	3,221	2,528	-22%	693	14,632	15,595	7%	963	
Bournemouth	14	13	-7%	1	86	118	37%	32	
Bristol	2,706	3,322	23%	616	11,413	12,050	6%	637	
Cardiff	-	1		1	-	4		4	
East Midlands	1,734	984	-43%	750	4,568	2,675	-41%	1,893	
Exeter	1,641	65	-96%	1,576	7,169	6,336	-12%	833	
Gatwick	27,636	21,416	-23%	6,220	144,589	129,295	-11%	15,294	
Isle Of Man	-	-		-	6	-	-100%	6	
Heathrow	-	-		-	-	-		-	
Southend	-	-		-	-	-		-	
Liverpool	-	-		-	-	1,396		1,396	
Leeds/Bradford	805	935	16%	130	1,169	1,213	4%	44	
Manchester	5,764	5,959	3%	195	29,410	29,402	0%	8	
Newquay	-	2		2	1	2	100%	1	
Norwich	-	-		-	5	-	-100%	5	
Southampton	9,818	8,638	-12%	1,180	44,505	43,719	-2%	786	
Stansted	2	1,396	69700%	1,394	4	3,813	95225%	3,809	
London City	-	5,323		5,323	-	15,198		15,198	
Edinburgh	-	469		469	278	839	202%	561	
Other U K.	108	60	-44%	48	435	417	-4%	18	
UK Total	53,449	51,111	-4%	2,338	258,270	262,072	1%	3,802	
Guernsey	13	-	-100%	13	370	127	-66%	243	
Alderney	2,668	2,901	9%	233	15,263	14,793	-3%	470	
Jersey	7,356	5,828	-21%	1,528	36,495	32,751	-10%	3,744	
CI Total	10,037	8,729	-13%	1,308	52,128	47,671	-9%	4,457	
Dublin	1,137	1,090	-4%	47	3,366	3,573	6%	207	
Rotterdam	262	341	30%	79	543	704	30%	161	
Other International	1,845	3,454	87%	1,609	5,594	9,155	64%	3,561	
International Total	3,244	4,885	51%	1,641	9,503	13,432	41%	3,929	
Total Air Passenger Movements	66,730	64,725	-3%	2,005	319,901	323,175	1%	3,274	