

Q3 -Marketing focus

The ISLANDS of GUERNSEY

1. Summer campaign continuation

- Off Grid travel / escapism from the city
- Hiking
- Sea Swimming
- Family beach holidays

2. Shoulder month campaign - from late August into September

Audience: Targeting affluent travellers, solo, couples and multi-gen families. 35+

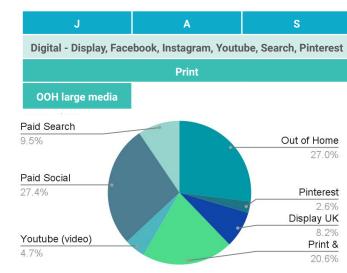








Our media delivery for Q3:



Topline results



Partner referrals +10.45% 03 2024 v 2023

Q3 - Digital Advertising

Total Impressions (How many times our advertising has been served / seen)	Q1	Q2	Q3
Display	11.4m	5.7m	1.2m
Youtube	3.8m	3.2m	2.3m
Social ads	10.7m	10.5m	5.1m

Our top performing Facebook and Instagram creative is

- City Break / Off-grid
- PaddleboardCool off
- 103,858 clicks







The ISLANDS of



YouTube delivered:

Views: 1.9m

View rate: 80% (+192% v Q3 2023) Clicks: 5,526 (+97% v Q2, +39,40% v Q3 2023)

Highest coverage with people in market and interested in traveling. Highest view rates also amongst this audience.

Paid search campaigns have delivered:

Impressions: 69,043

Clicks: 15,124 Leads: 14,188





Top 5 keywords that drive traffic to the site:

Holidays island Channel Islands Holidays Island holidays destinations Breaks to Guernsey

Island travel destinations

Q3-OOH Delivery

The ISLANDS of GUERNSEY

On 1st July we launched a 2 week OOH campaign on 20 x 48 cross track zone 1 sites on the London Underground encouraging city commuters to 'find their Island feeling'

Zone 1 Sites 4,858,050 Impacts



Q3 - Media delivery - Print



0	S	A	J	J	М	A	М	F	J
	COUNTRYFILE	walk	Gardeners' Worldmagazine	COUNTRYFILE	The Telegraph	The Telegraph	The Telegraph	The Telegraph	The Telegraph
		Vagades of the briefler	Britain	coast	The Guardian	The Guardian	The Guardian	The Guardian	The Guardian
	Closer	GQ		BAZAAR	Gardeners'	WIRED FOR ADMENTURE	The Observer	goodfood	The Observer
	heat				goodfood	THE PURSUIT OF FREEDOM	Gardeners' Worldmagazine	Traveller	Garden
	wScientist	Ne			SAGA		HOUSE &GARDEN		RadioTimes
					OK!				walking
	VI III III IETOM NI EDISEV	27X					FAMILY 🚿 Traveller		_

BRITISH TRAVEL
JOURNAL









Q3 - Social and content performance

- Overall best performing content across platforms was a combination of food influencer content, water lead imagery and summer activity content.
- James Strawbridge partnership performed well with 6 collaborative reels featuring local produce, small businesses and activities.
- A blend of reels and carousels/multi image perform. Carousels with music are proving effective for saves.UGC continues to play a role in our strategy providing key social proof.
- Blog articles on Facebook continue to drive traffic to the VG website.
- We have maintained a strong engagement rate across key channels, with particular focus on Instagram. Comments and saves across Facebook & Instagram have remained at a higher level.
- Key external events: Royal Visit, James Strawbridge Partnership, Spitfire Visit.

 Q3

 Growth
 1,573

 Social reach
 3,185,468

 Social posts
 199 (+c.200 stories)

 Engagement
 4.43%

Blogs & Pages

Things to do this Month, A Guide to Exploring History & Heritage, Local Ambassador: Amanda, How to Spend a Rugby Weekend in Guernsey, 10 Reasons to Make Guernsey Your Autumn Getaway, Discover A Table In Guernsey Food Festival, Things to do Indoors on a Rainy Day, 10 New Places to Eat and Drink, Pride 2024, Guernsey Dairy Ice Cream Walk, Explore Guernsey with the Discovery Pass, Meet Richard Heaume from the Occupation Museum, Walk in the Royal Footsteps, What are the Guernsey Golden Goats?, Island Hopping and Day Trips from Guernsey







45,413 reach 560 likes 65 comments 43 shares 7 saves 198 link clicks 7,604 plays 8hr 29m play time 358 likes 5 comments 8 shares 18 saves 24,650 reach 399 likes 22 comments 32 shares The ISLANDS of GUERNSEY

SwimTrek & James Strawbridge Partnerships - Ran in August & September on Instagram.



working fishing harbour where you can watch the boats, chill on the sand or try your hand at

5,288 reach 523 likes 18 comments 5 shares 21 saves

Q3 - PR delivery - UK





Q3 - PR delivery - UK results

Press Trips

Securing and hosting two individual press trips and one group press trip with itineraries that catered to specific themes and niches, showcasing the Islands' variety of offering (luxury, family-friendly and island-hopping itineraries).

Five itineraries catered to specific themes and niches (sustainability, Sark, food-based, family-friendly and luxury) showcasing a wide range of the island to relevant media.

Planning and supporting visits from food influencer James Strawbridge and TV chef Ching He Huang and comedian Al Murray

Stakeholders

Securing comped opportunities from numerous stakeholders including the OGH, Fermain Valley Hotel, and The White House Hotel. Maintaining relationships by sharing all mentioned parties any coverage.

Newsgen

Supplying ideas weekly to drive media opportunities, including Carl Hester's biopic, the 'Table in Guernsey' Food Festival, Sark's new emoji flag, the Spitfire visit, a sighting of a humpback whale, many of which directly resulted in national coverage.

Press trips	6
Press releases	10
Pieces of coverage	112
'A' Media	88%
Feature-length	23
Travel round-ups and hot-lists	29
History & Heritage	13







Q3 - Media delivery - France

With new route investment with Paris, we partnered with carriers to create co-fund campaigns. The majority of clicks come from Meta.

J	А	S	Total Impi	ressions Q1	Q2
Search		Display	2.2m	8.3m	
Fac	ebook & Instag	ram	Social ads	3m	8.7m



X :

PARIS Paid search campaigns have delivered:

Impressions: 34,751

Clicks: 5,578 Leads: 2,523





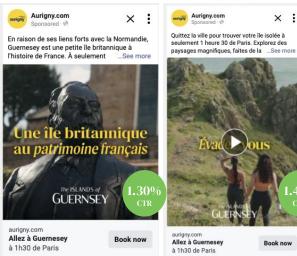
Impressions: 8,572,562 126,077 Clicks

Paid Social



Q3

8.6m



Q3 - PR delivery - France









PR delivery - France results

Press Trip Themes

Organise press trips with itineraries based on specific themes and niches, in order to present the island's diverse offering to the media concerned (e.g. cultural heritage, natural heritage, tourist attractions, hotels).

Natural and Cultural heritage

In contact with journalists from different types of media (TV, radio, print, web) to cover the islands of Guernsey from different angles: the most beautiful walks (Europe 1), cultural heritage (Geo web), natural heritage (TF1 and France 2 TV),the islands' general tourist offer (Paris Normandie, Marie France, The Good Life).

The diversity and plurality of the islands

In regular contact with journalists from various radio and TV channels to cover the qualities of the different islands. It's often after pitching and sending out press releases that we manage to get coverage on national TV.

On island itineraries

French:

Putting together itineraries for a French group trip and Marie Claire individual trip and working on the fly to make adjustments as required. Securing comped stays at La Fregate and The Peninsula. Implementing new tier system to streamline itineraries and stick to budget.

Other trips:

Putting together itineraries for Dutch tour operators from EuroScanbrit, and creating the itinerary for Estonian TV show Kolm Nast Karavanis. Dropping press passes and press bags to the above and for P&O cruise's creative agency at Castle Cornet.

Press trips	2 (1 group)
Press releases	2
Pieces of coverage	11
Natural Heritage	2
Cultural Heritage	4
The diversity and plurality of the islands	5







Website performance



Returning Visitor



In line with our targeting, our campaign has continued to deliver a more diverse range of audiences.





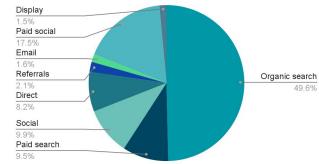
Top most visited pages: /planning/offers/ /accommodation/ /planning/getting-here/ /experiences/events/ /experiences/activities/

Top cities:
London
Paris
St Helier
Birmingham
Edinburgh
Wolverhampton
Norwich
Milton Keynes
Newcastle-upon-Tyne





Organic and social channels drive the majority of web sessions



Partner referrals

 Jul
 Aug
 Sep

 Partner referrals
 33,161
 29,996
 21,930

Partner referrals +10.45% (Q3 2024 vs Q3 2023)

Occupancy



	Jul	Aug	Sep
2024	73%	84%	TBC%
2023	82%	75%	81%

Referrals - top 10	Count
outbound_condorferries_com	4,820
outbound_aurigny_com	4,531
outbound_channelescapes_com	3,257
outbound_www_channelislandsdirect_co_uk	2,774
outbound_www_condorferries_co_uk	1,903
outbound_www_manche_iles_com	1,482
outbound_www_fermainvalley_com	1,409
outbound_www_selfcatering_gg	1,211
outbound_www_blueislands_com	1,181
outbound_www_loganair_co_uk	1,068

Special Offers



Pre-pay and save at The Old Government Hotel

Pre-pay 30 days or more ahead of your arrival date and enjoy savings of up to 20%.



The Victoria 'Full House'

Book out the whole of The Victoria for you and your friends to make it your own exclusive home for your escape to Alderney.



Reclaim yourself in Sark - Yoga Retreat

Unwind in Nature's Embrace: Discover Serenity at our Sark Island Yoga Retreat

Partner listings



Accommodation Top 10	Views	
Tree House at Fermain Valley	1,351	
Fermain Tower	809	
Beaucette Marina Shepherd Huts	758	
Camp de Reves Glamping	712	
Old Government House Hotel	529	
Cobo Bay Hotel	398	
Vazon Bay Apartments	397	
Adair Bungalows	368	
The Duke of Richmond Hotel	343	
Renoir Cottage	332	

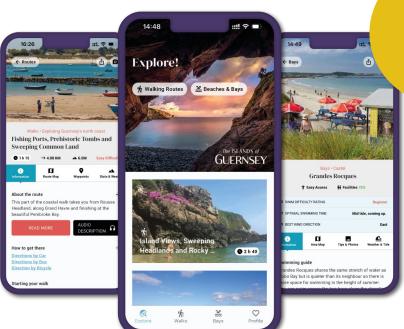
Food/Drink Top 10	Views
Auberge du Val	704
Lola	560
Fermain Beach Cafe	361
Vistas Beach Cafe	343
Bathing Pools Cafe	214
Dhaka	209
Renoir Tea Garden	180
Le Gouffre Cafe	163
Le Nautique	150
Petit Bot Tea Room	136

Activites Top 10	Views
Victor Hugo House Hauteville House	2,473
The Little Chapel	1,631
La Vallette Bathing Pools	1,158
Underground Military Museum	1,073
Castle Cornet	835
Cobo Bay	609
Lihou Island	543
German Underground Hospital	531
Fermain Bay	518
Candie Gardens	500



Q3 - App performance





App
Downloads
Apple
2,160
Google
1,095

	Total Year to Date	Total Lifetime
Google	2,449	2,586
Apple	4,667	12,317
Total	7,116	14,903